

B&S/460/2019

November 21, 2019

General Manager
 Listing Department
 BSE Limited
 P.J. Tower, Dalal Street
 Mumbai 400 001

Vice President
 Listing Department
 National Stock Exchange of India Limited
 'Exchange Plaza', Bandra-Kurla Complex
 Bandra (East), Mumbai 400 051

Re: Initial Public Offer of equity shares of Rs. 10 each ("Equity Shares") through the book-building route, by CSB Bank Limited

The Company in consultation with Axis Capital Limited and IIFL Securities Limited (Book Running Lead Managers), have finalized allocation of 94,54,080 Equity Shares in aggregate, to Anchor Investors at a price of Rs. 195/- per Equity Share (including share premium of Rs. 185/- per Equity Share) in the following manner:

S. No.	Name of Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)	Bid Price Rs. per Equity Share
1	OMERS ADMINISTRATION CORPORATION - OAC CUSTODY ACCOUNT (SCV6)	35,89,800	37.97%	Rs. 195/-
2	ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND	2,10,275	2.22%	Rs. 195/-
3	ICICI PRUDENTIAL SMALLCAP FUND	2,10,275	2.22%	Rs. 195/-
4	ICICI PRUDENTIAL EQUITY SAVINGS FUND	2,10,275	2.22%	Rs. 195/-
5	SBI BANKING & FINANCIAL SERVICES FUND	2,82,075	2.98%	Rs. 195/-
6	SBI LONG TERM ADVANTAGE FUND SERIES I	82,050	0.87%	Rs. 195/-
7	SBI LONG TERM ADVANTAGE FUND - SERIES III	76,950	0.81%	Rs. 195/-
8	SBI LONG TERM ADVANTAGE FUND SERIES II	61,575	0.65%	Rs. 195/-
9	SBI TAX ADVANTAGE FUND SERIES II	41,025	0.43%	Rs. 195/-



S. No.	Name of Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)	Bid Price Rs. per Equity Share
10	SBI MAGNUM CHILDREN'S BENEFIT FUND	41,025	0.43%	Rs. 195/-
11	SBI EQUITY OPPORTUNITIES FUND SERIES I	30,750	0.33%	Rs. 195/-
12	SBI EQUITY OPPORTUNITIES FUND SERIES IV	15,375	0.16%	Rs. 195/-
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	6,30,825	6.67%	Rs. 195/-
14	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	3,74,475	3.96%	Rs. 195/-
15	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CHILDREN'S GIFT FUND	2,56,350	2.71%	Rs. 195/-
16	SUNDARAM MUTUAL FUND A/C SUNDARAM SMALL CAP FUND	3,15,450	3.34%	Rs. 195/-
17	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY FUND	3,15,375	3.34%	Rs. 195/-
18	HSBC INDIAN EQUITY MOTHER FUND	5,61,225	5.94%	Rs. 195/-
19	ASHOKA INDIA OPPORTUNITIES FUND	5,61,225	5.94%	Rs. 195/-
20	IIFL SPECIAL OPPORTUNITIES FUND - SERIES 5	5,61,225	5.94%	Rs. 195/-
21	JUPITER INDIA FUND	2,56,620	2.71%	Rs. 195/-
22	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED	2,56,620	2.71%	Rs. 195/-
23	AURIGIN MASTER FUND LIMITED	2,56,620	2.71%	Rs. 195/-
24	EDELWEISS ALPHA FUND SCHEME I	2,56,620	2.71%	Rs. 195/-
	Total	94,54,080		



5 mutual funds have applied through a total of 16 schemes Set forth below is a scheme-wise details of mutual funds:

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1	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	3,74,475	3.96%	Rs. 195/-
2	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS CHILDRENS GIFT FUND	2,56,350	2.71%	Rs. 195/-
3	ICICI PRUDENTIAL DIVIDEND YIELD EQUITY FUND	2,10,275	2.22%	Rs. 195/-
4	ICICI PRUDENTIAL SMALLCAP FUND	2,10,275	2.22%	Rs. 195/-
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7	SBI LONG TERM ADVANTAGE FUND SERIES I	82,050	0.87%	Rs. 195/-
8	SBI LONG TERM ADVANTAGE FUND SERIES II	61,575	0.65%	Rs. 195/-
9	SBI LONG TERM ADVANTAGE FUND - SERIES III	76,950	0.81%	Rs. 195/-
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16	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	6,30,825	6.67%	Rs. 195/-
	Total	31,54,125		

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor Offer Price, Anchor investors shall be required to pay the difference in accordance with the terms and conditions, as specified in the revised CAN.

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus.

Thanking you,
Yours faithfully,

For CSB Bank Limited


Sijo Varghese
Company Secretary

cc:

Securities and Exchange Board of India
Corporation Finance Department
7th Floor, Overseas Towers
756-L, Anna Salai
Chennai 600 002, Tamil Nadu